



GRAY REED®

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056  
 Federal Tax Identification Number: 81-4045088

Bill Date: June 26, 2023  
 Client.Matter: 026629.000007  
 Attorney: Jason S. Brookner  
 Invoice: 773114  
 Page: 1 of 3

**EXHIBIT****C**

Core Scientific, Inc - UCC  
 bmiller@willkle.com

Attention: Brett H. Miller

RE: Case Administration

**Bill-at-a-Glance – for services through May 31, 2023**

<b>Professional Services</b>	\$1,680.50
<b>Total this Invoice</b>	<u>\$1,680.50</u>
<b>Previous Balance</b>	\$3,342.50
<b>Total Now Due</b>	<b>\$5,023.00</b>

**Please remit payment to:**  
 Gray Reed & McGraw  
 ATTN: Accounts Receivable  
 1300 Post Oak Boulevard  
 Suite 2000  
 Houston, TX 77056

**Wire Instructions:**  
 Domestic Routing #: 114000093 | Frost Bank  
 100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725  
 Beneficiary Name: Gray Reed & McGraw Depository

**Credit Card Payment:**  
 Pay your invoice online by using this internet address:  
<https://www.grayreed.com/Online-Bill-Pay>

**Reference:** 026629.000007 **Invoice #** 773114

For questions about this bill please call 1.888.908.8159 or  
 e-mail us at ar@grayreed.com

## ||| Gray Reed &amp; McGraw

Core Scientific, Inc - UCC  
bmiller@willkle.com

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Page: 2 of 3

**Matter 000007 – Case Administration**

<b>Outstanding Invoices</b>						
<b>Date</b>	<b>Invoice Number</b>	<b>1-30 Days</b>	<b>31-60 Days</b>	<b>61-90 Days</b>	<b>Over 90 Days</b>	<b>Amount</b>
04/28/23	769272	0.00	\$3,342.50	0.00	0.00	\$3,342.50
	<b>Total Outstanding</b>	<b>\$0.00</b>	<b>\$3,342.50</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$3,342.50</b>

## ||| Gray Reed &amp; McGraw

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**Matter 000007 – Case Administration****Professional Services – Detail**

Date	Tkpr	Description of Services	Hours	Amount
05/17/23	JSB	Review recent pleadings and press reports.	0.80	\$ 764.00
05/18/23	VTS	Review and analysis of interim comp order to ascertain upcoming deadlines (.4); update case management system re same (.4).	0.80	\$ 248.00
05/31/23	JSB	Review recent pleadings and press reports.	0.70	\$ 668.50
Total Professional Services			2.30	\$1,680.50

**Professional Services - Timekeeper Summary**

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	1.50	\$955.00	\$1,432.50
VTS	Veronica T. Salazar	0.80	\$310.00	\$248.00



GRAY REED®

Bill Date: June 26, 2023  
 Client.Matter: 026629.000012  
 Attorney: Jason S. Brookner  
 Invoice: 773115  
 Page: 1 of 3

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056  
 Federal Tax Identification Number: 81-4045088

Core Scientific, Inc - UCC  
 bmiller@willkle.com

Attention: Brett H. Miller

RE: Employment and Fee Applications

**Bill-at-a-Glance – for services through May 31, 2023**

<b>Professional Services</b>	\$1,643.00
<b>Total this Invoice</b>	<u>\$1,643.00</u>
<b>Previous Balance</b>	\$9,336.50
<b>Total Now Due</b>	<b>\$10,979.50</b>

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 Houston, TX 77056

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 100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502399725  
 Beneficiary Name: Gray Reed & McGraw Depository

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<https://www.grayreed.com/Online-Bill-Pay>

**Reference:** 026629.000012 **Invoice #** 773115

For questions about this bill please call 1.888.908.8159 or  
 e-mail us at ar@grayreed.com

||| Gray Reed &amp; McGraw

Core Scientific, Inc - UCC  
bmiller@willkle.comBill Date: June 26, 2023  
Client.Matter: 026629.000012  
Invoice: 773115  
Page: 2 of 3**Matter 000012 – Employment and Fee Applications**

<b>Outstanding Invoices</b>						
<b>Date</b>	<b>Invoice Number</b>	<b>1-30 Days</b>	<b>31-60 Days</b>	<b>61-90 Days</b>	<b>Over 90 Days</b>	<b>Amount</b>
04/28/23	769274	0.00	\$9,336.50	0.00	0.00	\$9,336.50
	<b>Total Outstanding</b>	<b>\$0.00</b>	<b>\$9,336.50</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$9,336.50</b>

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Bill Date: June 26, 2023  
Client.Matter: 026629.000012  
Invoice: 773115  
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**Matter 000012 – Employment and Fee Applications****Professional Services – Detail**

Date	Tkpr	Description of Services	Hours	Amount
05/11/23	VTS	Commence data assembly and analysis of Gray Reed invoices in preparation of Gray Reed's first monthly fee statement.	0.40	\$ 124.00
05/12/23	VTS	Review and minor revisions to March 2023 invoices in preparation of first monthly fee statement.	0.10	\$ 31.00
05/15/23	VTS	Email communications with A. Cordova re revised March 2023 invoices and work on same.	0.30	\$ 93.00
05/16/23	VTS	Work on fees and expense calculations spreadsheet (2.0); draft first monthly fee statement (.5).	2.50	\$ 775.00
05/17/23	VTS	Continue work on draft first monthly fee statement (1.7); detailed email correspondence with L. Webb re same (.3).	2.00	\$ 620.00
Total Professional Services			5.30	\$ 1,643.00

**Professional Services - Timekeeper Summary**

Person		Hours	Rate	Amount
VTS	Veronica T. Salazar	5.30	\$310.00	\$1,643.00